USC Viterbi School of Engineering Information Technology Program

ITP 487 – Enterprise Data Analytics Units: 4 Fall 2022, Noon–1:50PM MW

Location: ZHS 159

Instructor: Mike Lee Contact Info: <u>mikelee@usc.edu</u> Office Hours: <u>bit.ly/professorlee</u>

Teaching Assistants:

- Brett Evenhouse (bevenhou@usc.edu) Lead
- Indu Gaddamadugu (gaddamad@usc.edu)
- Aryan Ahuja (aryanahu@usc.edu)
- Amy Jiang (<u>amyj@usc.edu</u>)

See <u>bit.ly/professorlee</u> for latest info

IT Help:

USC IT (ITS): <u>https://itservices.usc.edu/contact/</u> Viterbi IT: <u>https://viterbi.usc.edu/resources/vit/contact-us.htm</u>

Course Description

While the increased capacity and availability of data gathering and storage systems have allowed enterprises to store more information than ever before, most organizations still lack the ability to effectively consolidate, arrange, and analyze this vast amount of data. Digital transformation using data analytics techniques has become a highly sought-after skill in business, engineering, services, science, health, and other industries.

This course will explore the theory and practice of the following areas:

- Enterprise Structure and Decision Making
- Enterprise Data Warehouses
- Data Analytics used by Enterprises
- USC Applied Data Analytics Methodology (ADAM)

Learning Objectives

After completing the course, students will be able to

- Understand the organizational structure of enterprises (large organizations)
- Understand how enterprises make major technology decisions
- Define enterprise data analytics and its drivers
- Describe the components of an enterprise data warehouse
- Model the relational database required for an enterprise data warehouse
- Extract, cleanse, consolidated, and transform heterogeneous data into a single enterprise data warehouse
- Explore any data set and apply a repeatable approach to data analytics to gain relevant insights
- Apply data analytics techniques that is in demand by enterprises

Prerequisite(s): ITP 320 or ITP 249

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Remote Attendance

This course does not support remote attendance. Lectures will not be recorded or available on Zoom, there are short in-person individual/group activities during many class meetings and exams are in-person.

Course Notes

All course materials will be made available through Blackboard. These include:

- Lecture slides
- In-class exercises
- Homework assignments
- Readings
- Software details and instructions for accessing Viterbi Virtual Lab
- Grades and feedback
- Office hours
- Online discussion forums will be used for out-of-class discussions

Announcements made in class and content posted in Blackboard will supersede the contents of this syllabus.

USC Technology Support Links

Zoom information for students Blackboard help for students Software available to USC Campus

Technological Proficiency and Hardware/Software Required

The assignments for this class will include both reading assignments as well as hands-on computer assignments. Students must bring their laptop computers (phones/tablets are not sufficient) to lecture sessions to participate in hands-on activities. Students will be given tutorials to gain familiarity with software tools.

Most of the enterprise software required for the class is Windows based or delivered via the cloud. The software will be provisioned through the Viterbi Virtual Lab, Amazon Web Services, Google Cloud, and/or installed your computer. Specifically, students will be using:

- SAP BW/4HANA (cloud)
- Eclipse for SAP BW Modeling (installed locally or Viterbi Virtual Lab)
- SAP Analysis for Microsoft Excel (installed locally or Viterbi Virtual Lab)
- Amazon Web Services/RDS (cloud)
- Google Big Query (cloud)
- Relational Database/SQL (cloud & Viterbi Virtual Lab)
- Google Colab/Python/Pandas (cloud)
- Github (cloud)
- Microsoft Power BI* (Viterbi Virtual Lab)
- Python/Pandas
- SQL

* bonus exercises based on in class data sets

VITERBI VIRTUAL LAB – VMWARE VDI

Some software can also be accessed via Virtual Desktop by logging into the General Desktop at: <u>http://mydesktop.vlabs.usc.edu</u>. If prompted enter <u>http://mydesktop.vlabs.usc.edu</u> as the VDI server. See blackboard for additonal instructions on installing.

Alternatively, you can install the required software on your Windows machine (no support will be provided). Instructions will be posted on Blackboard.

Readings and Supplementary Materials

Reading and supplementary materials will be announced in class and published on Blackboard.

Optional: Practical Analytics, Nitin Kale and Nancy Jones, Second Edition, Epistemy Press 2020 <u>http://store.epistemypress.com/books/analytics.html</u>

Description and Assessment of Assignments

Homework: Most homework is computer based. Homework should be turned in to Blackboard. Grading will be based on completeness, accuracy, and timeliness. Feedback will be provided through Blackboard. These are individual effort assignments. *One homework assignment will be dropped (lowest score) from your grade calculation.*

In-Class Exercises: are guided Q&A and hands-on exercises that are used to spark additional discussion and deeper understanding of the materials and concepts before the student leaves the class. Announcement of in-class exercises may or may not be given prior to the class. In-class exercises can be team or individual exercises. The score used for grading is the percentage of in-class exercises completed and turned in in-class. *Two in-class exercises will be dropped (lowest scores) from your grade calculation.*

Exams: Each exam will be comprised of 1) in-person and in-class multiple-choice "scantron" sheets during class-time and 2) take-home project that you will have several days to complete. Details will be posted on Blackboard.

Final Project: Final project is an individual summative assignment where you will be applying skills that you have learned through the semester.

Grading Breakdown

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Homework	30%
In-Class Exercises	5%
Exam I	20%
Exam II	20%
Final Exam	20%
Final Project	5%
TOTAL	100%

Grading Scale

Final grades represent how you perform in the class relative to other students. Historically, the average grade for this class is about a 3.4.

Grading Timeline

Grading will typically be completed 7 days after submission. Any variations will be announced in class or on blackboard.

Policies

Students are expected to attend and participate in lecture discussions, in-class exercises, and team meetings.

Assignments turned in late will have 25% of the total points deducted from the graded score for each late day.

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No make-up exams (except for documented medical or family emergencies) will be offered. If they will not be able to attend an exam due to an athletic game or other valid reason, then they must coordinate with the instructor before the exam is given. They may arrange to take the exam before they leave, with an approved university personnel during the time they are gone, or within the week the exam is given. If students do not take an exam, then they will receive a 0 for the exam. Accommodations religious observance must be arranged with the Professor at least two weeks before the exam.

If students need accommodations authorized by OSAS (Office of Student Accessibility Services), notify the instructor at least two weeks before the exam. This will allow time for arrangements to be made.

Sharing of course materials outside of the learning environment

SCampus Section 11.12(B)

Distribution or use of notes or recordings based on university classes or lectures without the express permission of the instructor for purposes other than individual or group study is a violation of the USC Student Conduct Code. This includes, but is not limited to, providing materials for distribution by services publishing class notes. This restriction on unauthorized use also applies to all information, which had been distributed to students or in any way had been displayed for use in relationship to the class, whether obtained in class, via email, on the Internet or via any other media. (See Section C.1 Class Notes Policy).

Week	Date	Lecture Topic(s)	See Blackboard for Due Dates
1	8/22	Course Introduction • What is an Enterprise? • What is Enterprise Data Analytics? • USC Applied Data Analytics Methodology (ADAM) • Use Cases • Career Relevance • Course Overview	
	8/24	 Enterprise Structure Structure of enterprises ClO reporting structure Technology decision making Components of a strategy Strategy tools – Gartner Magic Quadrant Enterprise Technologies and Cloud Services What is Enterprise Cloud Services? Cloud Service Types: IaaS, PaaS, SaaS, and BPaaS Need for the Cloud Enterprise Considerations (security/legal) 	
2	8/29	Enterprise Considerations (security/legal) Enterprise Cloud Landscape Cloud Services Used in This Class Data Concepts Structured vs Unstructured Data Type vs Instance	HW1: ER Diagram – you will create a data dictionary and ER diagram from narratives
		 Physical vs Virtual Data Storage Component Master Data vs Transactional Data Big Data vs Enterprise Data 	TAKE HOME: Install MySQL Workbench on Laptop
		 Relational Database for Analytics Relational Database for Analytics vs non-Analytics Data sets: Narratives, Data dictionary & ER diagrams Entity relationship diagram (ERD or ER Diagram) Crows foot notation Entity, relation, key, attributes, relationships, cardinality, referential integrity constraint, normalization Data Modeling – Lucid Chart Online ER Diagram Creation Entities, Key, Field, Type Relationships & Crows Foot Notation Exporting ERD to DDL 	
		• Exporting ERD to DDL In-Class: ER Diagram (LucidChart) – design ER diagram in LucidChart and export to SQL DDL.	

	8/31	SQL for Analytics (part 1)	
	0/51	SQL for Analytics (part 1) SQL for Analytics vs non-Analytics	
		 Data Manipulation Commands 	
		 CREATE, DROP, INSERT, UPDATE, & DELETE 	
		 Creating and Modifying Schemas: CREATE 	
		SCHEMA	
		 Loading Data: USE & INSERT 	
		Querying: SELECT	
		Amazon Web Services (AWS) / RDS Overview	
		Amazon Web Services & Relational Data Service	
		Creating a Database	
		Creating and Modifying Schemas	
		Loading Data	
		Querying	
		In-Class: Build Your Lab (AWS/RDS) – you will be creating a	
		database in AWS/RDS, building a simple schema, and	
		testing connectivity from MySQL workbench to your	
	0./5	database	
3	9/5	NO CLASS – LABOR DAY	
	9/7	SQL for Analytics (part 2)	HW#2 - AWS/RDS – you will be
		Data Set: Narrative, Data dictionary & ER diagram	implementing the ER diagram
		SELECT & JOIN	that you previously designed in LucidChart in the lab the you
		Loading Data	previously built int AWS/RDS.
		Querying	You will also load and query the
		In-Class: Create & Load Schema in AWS/RDS – using data	data using SQL.
		set from lecture	0
4	9/12	Google Cloud Platform, Big Query, and Shopify	
		Overview of Google Cloud/Big Query	
		Differences between AWS & Google Cloud for	
		Analytics	
		Creating and Modifying Schemas	
		Loading Data	
		Querying	
		In-Class: Build Your Lab (Google Big Query) you will be	
		creating simple tables in Google Big Query and	
		performance tests	
	9/14	Google Cloud Platform, Big Query, and Shopify	HW#3 – Google Big Query/SQL
		Online Sales & Distribution (small business	(Shopify) – this will be a
		example)	continuation of the work that
		Overview of Shopify	you have performed in in-class
		 Overview of Data Set (Shopify Data) 	exercises. You will be using
			Google Big Query to perform
		In-Class: Design, Load, & Analyze Shopify Data – you will	more complex analysis of Shopify
		add additional data into Google Big Query in preparation	data
		for your HW assignment.	

5	9/19	Data Warehouse Concepts	
5	5/15	What is a Data Warehouse?	
		 Transactional (OLTP) vs Data Warehouse 	
		Systems (OLAP)	
		 Need for Data Warehouse 	
		Importance of Master Data	
		 Data Warehouse Components 	
		Data Warehouse Process	
		Multi-Dimensional Data	
		 Multi-Dimensional Modeling 	
		 Multi-Dimensional Data Storage 	
		 Tabular vs multi-dimensional data 	
		Star Schema	
		• Fact tables (transactional data)	
		• Dimension tables (master data)	
		Design Star Schema from Transactional Systems	
		Data Warehouse Implementation	
		 Identify, Collect, & Clean Data: Understand the 	
		Data	
		 Model: Design Star Schema & Load Data 	
		Analyze: Query Star Schema	
	9/21	Data Warehouse Implementation	HW#4 – Star Schema Warehouse
		 Identify, Collect, & Clean: Narrative, Data 	– you will load transactional DDL
		dictionary & ER diagram	files, design star schema, load
		Model: Dimension tables (master data)	the star schema from tables from
			the transactional tables using
		Model: Fact tables (transactional data)	
			staging tables.
		In-Class: Design and load Star Schema Datawarehouse	
	- 1	(Lucid Chart, AWS RDS, MySQL Workbench)	
6	9/26	Enterprise Data Warehouse Fundamentals	
		 What is an Enterprise Data Warehouse? 	
		Additional Enterprise Needs	
		 Historization (Time Dependency) 	
		 Language Dependency 	
		 Multi-currency/unit of measure 	
		Snowflake Schema	
		 Fact Tables 	
		 Dimensional Tables 	
		 Master Data Tables 	
		Master data tables	
		 Attributes – Display, Navigational 	
		• Texts	
		 Difference between star schema and snowflake 	
	0/22	schema	
	9/28	Exam I Review (and take home assigned)	
	10/3	Exam I (10/3)	

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7	10/5	Enterprise Data Warehouse Implementation	
		Why SAP?	
		SAP HANA Database	
		SAP BW/4HANA	
		SAP BW Key Components	
		 Data Warehouse Components vs SAP BW Key 	
		Components	
		Other Enterprise Data Warehouses	
		InfoObjects - SAP's Data Warehouse Catalog	
		Enterprise-Wide Definition	
		Characteristics	
		 Master Data 	
		 Physical Storage 	
		 Creating Characteristics 	
		• Time Dependency (Historization)	
		 Language Dependency 	
		○ How Used	
		Key Figures	
		 Creating Key Figures 	
		 Multi-Currency 	· ·
		 Unit of Measure 	
		 Standard and Exception Aggregation 	
		 How Used 	
8	10/10	Loading Master Data: Characteristics	HW#5 - InfoObjects
	-1 -	 Moving data through the data warehouse 	
		• ETL	
		Process chains	
		Master data loading into characteristics	
		InfoProviders: Data Containers/Views	
		Advanced Data Stores (ADSOs)	
		 Defining an ADSO 	
		Composite providers	
		 Defining a composite provider 	
		Changing output	
	10/12	Loading Transactional Data: Fact Table Loading	HW#6 – InfoProviders
	10/12	Source systems	
		Data Sources	
		Extractors for data (APIs etc.)	
		Mapping of fields Transformation miles	
		Transformation rules	
		Data cleansing and harmonization	
		 Transactional data loading into ADSOs 	

9	10/17	Data Analyst: Queries	HW#7 - Queries
5	10/1/	Enterprise Analyst Roles & Organization	
		Query basics	
		Query basics Query designer	
		 Sheet definition 	
		o Filter	
		• Free characteristics	
		• Conditions	
		 Exceptions 	
		Calculated key figures / formulas	
		Navigational and display attributes	
		Currency conversion	
		In-Class: Queries	
	10/19	Business Analyst: Analysis for Excel	HW#8- Analysis for Excel
	10/15	Enterprise software nomenclature	
		 Enterprise analyst roles & data organizations 	
		 Analysis basics 	
		 SAP BW Query vs Analysis for Excel 	
		Dimensions	
		Members	
		Hierarchy	~
		Measures	
		Filter by member	
		 Filter by measure 	
		Conditional formatting	
		In-Class: Analysis for Excel	
10	10/24	USC Applied Data Analytics Methodology (ADAM)	
10	10/24	Importance of an Approach	
		Methodology: Identify, Collect, Clean, Model,	
		Analyze, Publish	
		Toolkits	
		Use Cases	
	10/26	Exam II Review	
11	10/20	Exam II (10/26)	Bonus HW: Microsoft Power
	10/31		
			BI – you will be using Power BI
			to connect to SAP BW to
	/0		create a dashboard.
	11/2	USC ADAM + Python Toolkit	
		Google Colab Overview	
		Notebook vs Runtime	
		Connecting to a Runtime	
		Temporary Modules / Files	
		• Github	
		Python & Libraries	
		Other sources of data	
		In Classe Build Your Lab (Casala Calak & Citherh)	
		In-Class: Build Your Lab (Google Colab & Github) - you will	
		be loading data from Github into Google Colab to perform	
		simple analysis. Additional capabilities include loading	
		data from AWS/RDS, Google Big Query, and SAP BW.	

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12	11/7	Pandas for Analytics (part 1)	HW#9 - Analytics
	11/ /	What is Pandas for Analytics?	Triving Analytics
		Data Set Overview	
		Data Storage Components	
		 Data Storage components Data Frames: Tabular Data 	
		 Series: Column of Data 	
		Loading/saving data	
		Viewing data	
		o Shape	
		• Selection	
		Cleaning data	
		o Remove	
		o Format	
		o Reshape	
		o Lamba	
		• Model	
		 Calculated columns 	
		o Merge	
		 Grouping 	
		Analysis	
		In-Class Exercise: Data Set: Wordle*	
	11/9	Pandas for Analytics (part 2) – continuing experiential	
		learning using a more complex data set	
		Viewing data	
		 Shape 	
		 Selection 	
		Cleaning data	
		o Remove	
		o Format	
		 Reshape 	
		o Lamba	
		Model	
		 Calculated columns 	
		o Merge	
		 Grouping 	
		Analysis	
		In-Class Exercise: Data Set: NBA Stats 2021-22 Regular	
		Season*	
13	11/14	Data Visualization - Charts	HW#10 – Data Visualization
	-	Matplotlib vs Alternatives	
		Histogram	
		Bar & Stacked Bar	
		• Line	
		Area & Area Stacked	
		Pie & Donut	
		Scatter & Scattered Bubble	
		- Statter & Stattered Bubble	
		In-Class Exercise: Data Set: Formula 1*	
			1

	11/16	ITP 487 Student Survey – Fall 2022	
		Data Set Overview: Student Survey	
		Analysis Techniques	
		In-Class Exercise: Data Set: Student Survey*	
14	11/21	TBD – Semester Specific Topic	
	11/23	NO CLASS - THANKSGIVING	
15	11/28	Final Exam Review	Assign Final Project
		Final Project Overview	
		Data Set Options	
		Rubric	
		Approach / Proposal	
	11/30	Course Wrap Up & Questions	
		Industry & Discussions	
		Bonus Projects	
Finals		Final Exam (see USC finals schedule)	
Week		Final Project Due (see Blackboard)	

* Data sets change each semester. Data set listed is the possible data set that will be used.

Statement on Academic Conduct and Support Systems

Academic Conduct:

Plagiarism – presenting someone else's ideas as your own, either verbatim or recast in your own words – is a serious academic offense with serious consequences. Please familiarize yourself with the discussion of plagiarism in SCampus in Part B, Section 11, "Behavior Violating University Standards" <u>policy.usc.edu/scampus-part-b</u>. Other forms of academic dishonesty are equally unacceptable. See additional information in SCampus and university policies on scientific misconduct, <u>https://ooc.usc.edu/research-compliance/scientific-integrity/</u>.

Support Systems:

Counseling and Mental Health - (213) 740-9355 – 24/7 on call <u>studenthealth.usc.edu/counseling</u>

Free and confidential mental health treatment for students, including short-term psychotherapy, group counseling, stress fitness workshops, and crisis intervention.

National Suicide Prevention Lifeline - 1 (800) 273-8255 – 24/7 on call suicidepreventionlifeline.org

Free and confidential emotional support to people in suicidal crisis or emotional distress 24 hours a day, 7 days a week.

Relationship and Sexual Violence Prevention Services (RSVP) - (213) 740-9355(WELL), press "0" after hours – 24/7 on call

studenthealth.usc.edu/sexual-assault

Free and confidential therapy services, workshops, and training for situations related to gender-based harm.

Office of Equity and Diversity (OED) - (213) 740-5086 | Title IX – (213) 821-8298 equity.usc.edu, titleix.usc.edu

Information about how to get help or help someone affected by harassment or discrimination, rights of protected classes, reporting options, and additional resources for students, faculty, staff, visitors, and applicants.

Reporting Incidents of Bias or Harassment - (213) 740-5086 or (213) 821-8298 usc-advocate.symplicity.com/care_report

Avenue to report incidents of bias, hate crimes, and microaggressions to the Office of Equity and Diversity |Title IX for appropriate investigation, supportive measures, and response.

The Office of Disability Services and Programs - (213) 740-0776 dsp.usc.edu

Support and accommodations for students with disabilities. Services include assistance in providing readers/notetakers/interpreters, special accommodations for test taking needs,

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assistance with architectural barriers, assistive technology, and support for individual needs.

USC Campus Support and Intervention - (213) 821-4710

campussupport.usc.edu

Assists students and families in resolving complex personal, financial, and academic issues adversely affecting their success as a student.

Diversity at USC - (213) 740-2101

diversity.usc.edu

Information on events, programs and training, the Provost's Diversity and Inclusion Council, Diversity Liaisons for each academic school, chronology, participation, and various resources for students.

USC Emergency - UPC: (213) 740-4321, HSC: (323) 442-1000 – 24/7 on call dps.usc.edu, emergency.usc.edu

Emergency assistance and avenue to report a crime. Latest updates regarding safety, including ways in which instruction will be continued if an officially declared emergency makes travel to campus infeasible.

USC Department of Public Safety - UPC: (213) 740-6000, HSC: (323) 442-120 – 24/7 on call

dps.usc.edu

Non-emergency assistance or information.

Office of the Ombuds - (213) 821-9556 (UPC) / (323-442-0382 (HSC) ombuds.usc.edu

A safe and confidential place to share your USC-related issues with a University Ombuds who will work with you to explore options or paths to manage your concern.